Form L-22 Revised 9-2021

Oklahoma Tax Commission Questionnaire for Non-Requesting Spouse



We recognize that some of these questions involve sensitive subjects. However, we need this information to evaluate the circumstances of the claim and properly determine whether relief should be given. If this form is not completed and returned, the claim will be considered based on the information available to us.

For assistance, contact the OTC at 405.522.5717.

Your current name	out yourself.			Your soci	al security number
					,
Your current home add	dress (number and str	eet)		Apt. no.	County
City, town or post office	City, town or post office, state and ZIP code		Daytime phone number (between 7:30 a.m. and 4:30 p.m. Central Time)		
		and your spouse for elief was requested a			requested? (On this form we
Married and s	till living together				
Married and li	ving apart since	· · · · · · · · · · · · · · · · · · ·	-		
Widowed sinc	e	MM/DD/YYYY			
	ated since	MM/DD/YYYY	-		
		MM/DD/YYYY	-		
Divorced since	e	MM/DD/YYYY	-		
		IVIIVI/DD/11111			
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Questionnaire for Non-Requesting Spouse



Part II (continued).

	□ No				
5 .	When that individual signed/filed any of the returns, was he/she aware of any financial problems you were having (for example, bankruptcy or bills you could not pay)?				
	Yes. Explain				
	Do not know				
5.	For those years, what kinds of accounts did you have? Check all that apply. Explain if the answers are not the same for all the years.				
	Joint Separate				
-	Checking or money market				
	Savings or certificate of deposit				
	How did that individual use those accounts? Check all that apply.				
	Joint Separate				
	Made deposits				
	Reviewed bank statements or balanced the checkbook				
	Paid bills				
	Knew how much money was in the account				
	Made withdrawals from the account				
	Did not know about the account				
	Did not use the account				
	Was not involved in handling money for the household				
	Explain, if necessary				
·_	Did you ever transfer assets to that individual? (Did you put something of value, such as real estate or stocks, in that				
-	individual's name rather than in your own name?)				
	Yes. List the assets and the dates they were transferred. Explain why the assets were transferred.				
	No				
-	During those tax years, were you self employed?				
	Yes. Explain how that individual was involved in your business.				

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Questionnaire for Non-Requesting Spouse



Part II (continued).

2.	Do you have any other information you want us to consider?
	for a family vacation, car, jewelry, etc.) Explain.
ı	If the items changed by the audit were yours, did that individual benefit from them? (Example, unreported income paid
	If the audit results changed your business income or deductions on your tax return, did that individual help you in the business? If so how? If not, did that individual know about your business affairs? Explain.

Keep a copy for your records.

Return the original signed form and any attachments to: Oklahoma Tax Commission • Oklahoma City, OK 73194.